

STEP



Northern Ireland

ADVISING FAMILIES ACROSS GENERATIONS

Probate Practitioners Day

- DATE:** Thursday 30th March 2017
- TIME:** 10.00am – 4.30pm
- PLACE:** Stormont Hotel, Belfast
- COST:** £165 (£145 for members of STEP)
- CPD ALLOCATION:** Solicitors: 5 hours including 1 Client Care Hour.
This event should qualify for CPD purposes for other professional bodies.

Seminar Information

The Northern Ireland Branch of the Society of Trust and Estate Practitioners (STEP:NI) is delighted to invite you to this year's event which aims to continue the same successful format of covering important topics of the moment which are of interest to all those involved in probate matters as well as the usual practical updates.

The event will also create a valuable forum for debate and networking between lawyers, accountants and independent financial

advisers all of whom will find the seminar to be an essential component of their continuing professional development programme.

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- 9.30 – 10.00am** **Registration and Coffee**
- 10.00 - 10.20am** **Welcome and Presentation of STEP Certificates**
Nigel Anketell TEP, Chairman STEP: NI and Mr Justice Horner
- 10.20-10.50am** **Current Issues in the Chancery Court**
The Hon Mr Justice Horner
- 10.50-11.20pm** **Refreshment Break**
- 11.20-12.20pm** **“Unfinished Business” – Dealing with Deceased Insolvent Estates:** to include case studies and practical examples to explore the implications of the legislation for executors, the deceased’s family, beneficiaries and creditors when an estate is in financial crisis.
Maria Glover, Partner: Napier & Sons Solicitors
- 12.20-12.40pm** **Missing Beneficiaries – what can you do?**
Andrew Miller, Business Development Manager: Title Research
- 12.40-1.40pm** **Lunch**
- 1.40-3.00pm** **Topical Tax Issues and 2017 Budget Update**
Nigel Anketell TEP
- 3.00-4.30pm** **Succession Law Update:** including - Costs in estates disputes; residential nil rate band and will drafting; The Settled Land Acts - Ten Top Tips
Sheena Grattan BL, TEP

The Honourable Mr Justice Horner

Judge of the Chancery Division of the High Court. He was called to the Bar in 1979 and was appointed a QC in 1996. At the Bar he had a wide and varied practice with a particular interest in commercial disputes, Chancery and professional negligence cases and personal injury litigation. He was appointed as a High Court Judge in Northern Ireland in 2012. His areas of special interest include practice and procedure in this and other jurisdictions, chancery, commercial litigation and public law.

He is also the Visitor at the University of Ulster, Chairman of the Judges' Council, Chairman of Northern Ireland sub-committee of European Network of Councils for the Judiciary (ENCJ) looking into minimum standards for judges across Europe. In 2015 Mr Justice Horner was made President of the Lands Tribunal for Northern Ireland.

Nigel Anketell FCA, TEP

Nigel was a Director with PwC Chartered Accountants heading up the Capital Taxes practice in Belfast. He left PwC at the end of April 2015 and has set up a specialist consultancy practice (www.nigelanketell.com). As well as advising both individuals and trustees on inheritance tax and capital gains tax, he has many years' experience in advising on succession planning in the context of the family owned company. He has also been involved in some of the largest Northern Ireland transactions where the letting of farmland in conacre has been one of the key tax aspects.

Maria Glover

A Partner and licensed Personal Insolvency Practitioner in Napier & Sons, Belfast. She studied law at Queen University and graduated with a first class honours degree. As a practising solicitor, Maria has acquired over a decade of experience in the field of Insolvency. Representing private clients before the Bankruptcy & Companies Master on a daily basis, Maria is regarded as 'a rising star' and is widely recognised for her technical expertise. She obtained her licence as an Insolvency Practitioner as the first and only Solicitor in Northern Ireland to successfully undertake the Joint Insolvency Examination and is therefore, uniquely qualified within the legal sector.

Sheena Grattan BL, TEP

A practising barrister in Northern Ireland (having previously been a Senior Lecturer in Property Law at QUB). Her practice is primarily in Wills, Probate, Trusts and associated Taxation, including all aspects of Contentious Estates Disputes. She is the author of Succession Law in Northern Ireland (SLS), Testamentary Negligence (SLS), Practical Will Drafting (SLS) and, with James Kessler, Drafting Trusts & Will Trusts in Northern Ireland (Bloomsbury) now in its 3rd edition. She is currently completing the 2nd edition of Aiken Practice Notes. She is a founding member of STEP Northern Ireland and Chair of its Education Sub-Committee and in 2012 was honoured with the STEP Founder's Award for Outstanding Achievement. She is also an invited Overseas Member of the Chancery Bar Association of England and Wales and the Examiner for both Legal components of the Northern Ireland STEP Diploma.

Andrew Miller

Regional and Overseas Business Development Manager for Title Research where over the last 4 years he has been responsible for Scotland and Northern Ireland.



Your Reservation Details

Please post, phone or email to:

STEP: Northern Ireland,
PO Box 415, Lisburn, BT28 9EE

Email: sgrattanbl@aol.com
Telephone: 028 92 640257

Probate Practitioners Day 2017

Please reserve _____ place(s) on
30th March 2017 at the Stormont Hotel, Belfast

Cost £165 per person **STEP Members Cost** £145 per person

STEP Membership Number

Name(s)

Address

Tel

Fax

DX

Email

Please indicate any special dietary or access requirements. Cancellations are non-refundable but bookings may be carried forward to a subsequent event. If an event is cancelled by STEP:NI a full refund will be made.

STEP:NI would like to keep you updated via email on future events which may be of interest to you. If you do not wish to receive further information please tick this box

Payment method

Cheque made payable to: **STEP Northern Ireland**

Please issue invoice to: